

Market Scope[®]

2025 Ophthalmic Surgical Instruments Market Report

Global Analysis for 2024 to 2030

\$1.95B

2025 MARKET
FORECAST

188

COMPREHENSIVE
PAGES

29

COMPETITOR
PROFILES

8

GEOGRAPHIC AND
ECONOMIC BREAKOUTS

What's New

AUTHOR
Andrew Duttlinger

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The new “2025 Ophthalmic Surgical Instruments Market Report” introduces a powerful new analysis linking our global surgical procedure forecast by subspecialty to our five-year surgical instruments forecast — offering a clearer view than ever of where growth and demand will align.

This edition also examines the latest environmental sustainability initiatives, with a focus on reducing operating room waste caused by disposable devices. It explores the opportunities and challenges these sustainability efforts present, ranks their expected impact across different types of disposable instruments and knives, and forecasts the most likely sales effects over time.

The report also outlines recent mergers, acquisitions, and consolidations that are shaping a new generation of dominant global instrument providers.

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2025 Ophthalmic Surgical Instruments Market Report

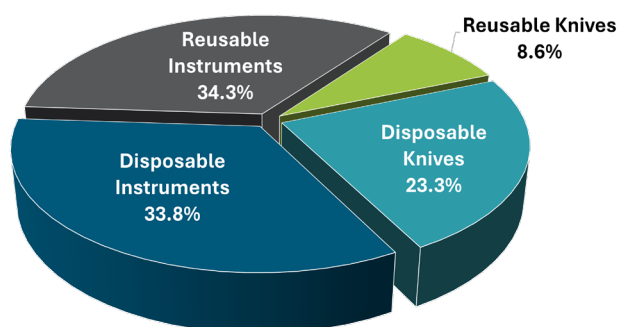
The “2025 Ophthalmic Surgical Instruments Market Report” delivers a comprehensive analysis of the global market for reusable and disposable ophthalmic surgical instruments, with forecasts through 2030. This edition examines the latest market trends, technology shifts, and competitive dynamics shaping the future of ophthalmic surgery worldwide. It includes a comprehensive overview of ophthalmic procedures and surgical volumes, with a special focus on cataract surgery—the most frequently performed ophthalmic procedure globally.

Product demand is projected in both units and dollars, with detailed market share analysis across key product categories. The report profiles 29 leading competitors, exploring their products, strategic positioning, and growth outlook, while also identifying 83 companies actively participating in this market segment.

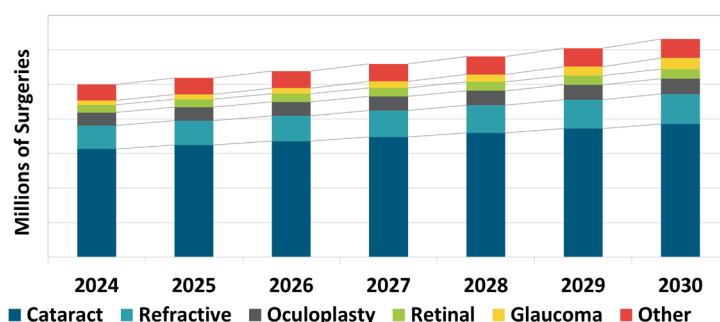
This report provides depth, context, and actionable insights into the global market for reusable and disposable ophthalmic surgical products to provide a thorough understanding of dynamics, growth drivers, and strategic opportunities. Coverage includes:

- **Product categories:** Detailed descriptions of disposable knives, disposable instruments, reusable instruments, and reusable knives, including market demand in units and dollars.
- **Competitive landscape:** Profiles of 29 leading companies, plus a directory of 83 total participants in the reusable and disposable ophthalmic surgical products industry.
- **Disease & procedure data:** Global prevalence of cataracts, statistics on cataract surgeries, and current estimates with five-year forecasts for worldwide cataract procedure volumes.
- **Procedure trends:** Discussion of refractive lens exchange and other procedure categories impacting instrument demand.
- **Treatment landscape:** Review of global cataract and glaucoma treatment methods and their influence on instrument utilization.
- **Sustainability impact:** Carbon footprint of ophthalmic surgery; efforts by professional organizations, providers, and companies to bring more sustainability to the OR and the surgical instruments industry.

Global Surgical Instrument and Knife Market by Category



Global Ophthalmic Surgeries by Subspecialty



Market Scope has prepared this report for members of the ophthalmic industry, market analysts, ophthalmologists, industry investors, and any others who are interested in the business of cataract surgery, IOL implantation, refractive lens exchange, or other ophthalmic surgeries and the instruments used in these surgeries.

How to Order

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Our Process

Market Scope’s industry reports are meticulously prepared by a dedicated team of in-house analysts with over 100 years of collective ophthalmic market research experience. Each data point is driven by a combination of sources, including:

- Our proprietary global disease population and demographic models
- Analysis of company-published financial reports
- Focused coverage of ophthalmic scientific research, business news, and other activities
- Attendance and participation in worldwide ophthalmic meetings
- Interviews and relationships with company executives and practicing physicians

